Avron Barr

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I have been an independent consultant for 25 years. After my early technical work in artificial intelligence, I co-founded an "expert systems" startup in Silicon Valley, which in turn led to a career as a marketing strategy consultant for new software technologies. In recent years, I have become an advisor to government policy makers regarding national software industry strategies.

Artificial Intelligence. From 1976-1982, while a computer science graduate student at Stanford University, I was managing editor of the *Handbook of Artificial Intelligence*, an encyclopedia of AI ideas, techniques, and programs. Published in three volumes in 1981-2, the *Handbook* was the first major attempt to accumulate and organize twenty-five years of research on intelligent computer programs into a coherent, jargon-free presentation for a non-AI audience. It was selected as a Science Book Club book-of-the-month. A fourth volume was published in 1989.

Teknowledge, Inc. In 1982, I left Stanford University with several of my colleagues and started one of the first AI software companies, Teknowledge. For the next couple of years, I gave sales seminars for Teknowledge in the US and Europe, explaining the practical uses of artificial intelligence to corporate managers. Teknowledge went public in 1985.

Corporate IT, Call Centers, and CRM. In the late 1980's and early 1990's I consulted for corporate Information Technology departments on projects that applied knowledge systems technology. At that time, help desks and call centers were among the few practical application areas. As I became familiar with the technology and market issues in that segment, I started consulting for several of the vendors in the space now called Customer Relationship Management. I served on the Editorial Board of *Customer Support Management* magazine.

Inference Corp. In 1993 and 1994, I directed the marketing activities for Inference Corporation, which sold CRM software. My work included market research, product definition and positioning, lead generation, sales training and support, strategic technology partnerships and developing a two-tiered sales channel in the support automation market. I worked with product managers and directed our relations with Inference's PR firm, worked with the trade press and industry analysts, spoke at major industry conferences, and wrote copy for brochures, press releases, and sales bulletins as well as articles and white papers. Inference went public in 1995.

Stanford Software Industry Study. In 1994, I was retained by Stanford University's Graduate School of Business to direct a study (sponsored by the Sloan Foundation) of the global economic impact of software – analyzing trends and identifying the issues that will shape the industry in the future (including piracy, patents, antitrust, project management, the Internet, globalization, litigation, software quality and project failures). I helped plan the research, taught classes, directed several graduate students, designed and administered surveys, monitored the industry press, wrote proposals and reports, and spoke to industry and academic audiences about the results of our research. On several occasions I gave testimony to government committees looking into various issues. In autumn 1996, our research at Stanford was the first to raise the alarm about the worldwide shortage of software talent – we hosted a national roundtable meeting on the subject at Stanford in February 1997. In 1998 we studied the implications of the rise in early-stage acquisition of software startups, and in 1999 we began studying the globalization of the software industry. I became a very active professional speaker during this period. I was elected to the Board of the National Speakers Association of Northern California in 1995 and 1996.

Major Recent Consulting Projects. During the six years I was retained by Stanford to direct the Software Industry Study at Stanford's Graduate School of Business, my other consulting work expanded in several directions. I worked with The McKenna Group on two major projects for IBM, one to research the global marketing strategies of their competitors and another investigating IBM's relationship with software startups, especially in Silicon Valley. In 1997-8, I was retained by Perot Systems to help develop technology and marketing strategies for their CRM offering. In the latter part of 1998, I did a knowledge management project for an HR software publisher, resulting in a white paper published by PriceWaterhouseCoopers. In 1999, I did another knowledge management project for DuPont in the area of corporate information security policy. In 2001, I was retained by Blaze Software (now Fair Issac) to do an analysis of trends and competitive positioning in the AppServer and Application Development tools markets. In 2002, I did a study for Network Inference, a British company, analyzing market trends in the Semantic Web space.

Also during this period a number of corporate clients and venture investors retained me for due diligence investigations of software companies being considering for investment or acquisition.

More recently I have been working in the area of software industry cluster development and national software industry policy. I have worked extensively with the South Korean government. In 2002 and 2003, I was retained by the World Bank to work on Sri Lanka's national software strategy. Current projects include a study of the changing nature of the software work being offshored to India and China and an advisory role in DARPA's DARWARS project on the architecture and market structure of future e-Learning systems based on computer game technology.

Coaching Software Startups. In recent years, I have also worked closely with several early-stage software startups in a variety of markets: embedded Java, Internet advertising, HR benefits automation, e-publishing/communities, personalization, legal software, wireless services, financial modeling, distance learning, text analysis, categorization, and service process management. My work typically involves market research, product positioning, or writing a white paper or business plan, but for these very young companies, I act as a coach on everything from financing strategy to putting together an effective sales presentation.

Writing, Teaching, and Other Activities. I've published articles in many trade magazines and newsletters and have been interviewed and quoted widely. I've co-chaired the Conference of the International Association of Knowledge Engineers, the Claremont Conference on Policy Making and Knowledge Systems, and an AAAI workshop on AI and Information Retrieval. I have served on the Program Committees for ObjectWorld, the IT Staffing Forum, and Practical Applications of Knowledge Management.

I've lectured at the Universities of California, Delaware, Geneva, Oklahoma, and Paris, and at Santa Clara University, the University of Southern California, Florida Atlantic University, Brazil Institute of Technology, and the India Institute of Technology. I also taught courses on the software industry, enterprise software strategy, and knowledge management at Stanford and in the Executive Education program at the Stanford Business School on Strategic Uses of Information Technology.

Education

A.B. - Cornell University - Mathematics and Physics, cum laude, 1971. M.S. - Stanford University - Computer Science, 1981, ABD.

Publications

Recent papers are available on the worldwide web at <u>www.aldo.com/papers</u>.

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A. Barr & S. G. Tessler. Great People, The Missing Resource. Distributed Object Computing. April, 1997.

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S. G. Tessler & A. Barr. Software Re's D Strategies of Developing Countries. Council on Foreign Relations, Globalization of Industrial R&D Study Group, January 1997.

A. Barr & S. G. Tessler. *The Globalization of Software* R&D: *The Search for Talent*. Council on Foreign Relations, Globalization of Industrial R&D Study Group, December 1996.

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